

**EXHIBIT A**

**Declaration of Cody Kaldenberg**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: )  
YELLOW CORPORATION, *et al.*,<sup>1</sup> ) Chapter 11  
Debtors. ) Case No. 23-11069 (CTG)  
 ) (Jointly Administered)  
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**DECLARATION OF  
CODY KALDENBERG IN SUPPORT  
OF THE DEBTORS' APPLICATION FOR ENTRY OF AN  
ORDER (I) AUTHORIZING THE RETENTION AND EMPLOYMENT OF  
DUCERA PARTNERS LLC AS INVESTMENT BANKER TO THE DEBTORS  
EFFECTIVE AS OF PETITION DATE, AND (II) GRANTING RELATED RELIEF**

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Pursuant to 28 U.S.C. § 1746, I, Cody Kaldenberg, declare:

1. I am a partner at Ducera Partners LLC (along with its affiliates, collectively, “Ducera”) located at 11 Times Square, 36th Floor, New York, New York 10036, and am duly authorized to submit this declaration (this “Declaration”) on behalf of Ducera.
2. This Declaration is being submitted in connection with the proposed employment and retention of Ducera as investment banker to the Debtors to perform services as set forth in the *Application for Entry of an Order (I) Authorizing the Retention and Employment of Ducera Partners LLC as Investment Banker to the Debtors Effective as of the Petition Date and (II) Granting Related Relief* (the “Application”).<sup>2</sup> I submit this Declaration in compliance with sections 327, 328 and 1107(a) of the Bankruptcy Code and to provide the disclosure required under Bankruptcy Rules 2014(a), 2016, and 5002 and Local Rule 2014-1.

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<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/YellowCorporation>. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 11500 Outlook Street, Suite 400, Overland Park, Kansas 66211.

<sup>2</sup> Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. I am not being compensated separately for this Declaration or testimony. Except as otherwise set forth in this Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I could and would testify thereto. Certain of the disclosures set forth herein are related to matters within the knowledge of other employees of Ducera and are based on information provided by them.

**Ducera's Qualifications**

4. Ducera is an independent investment bank with expertise in a range of corporate financing advisory services, including restructuring services. Ducera professionals, with roots in complex corporate finance, offer impartial and independent strategic advice to stakeholders in a broad range of industries and situations, have extensive experience with investing and analyzing claims of debtors and their estates, and specialize in, among other things, providing clients with leading-edge capital structure and restructuring advice and services in workout and bankruptcy situations. Ducera's services include advising on maximizing value of the estate through the chapter 11 process, assisting in developing, negotiating, and validating capital structure alternatives, conducting diligence on underlying business plans and liquidity projections, evaluating contracts and operating agreements to assess business risk from vendors, and evaluating potential contract rejections. As an internationally recognized advisory firm, Ducera has an excellent reputation for advising both debtors and creditors in large and complex chapter 11 cases.

5. Founded in 2015, Ducera's business reorganization professionals have served as an investment banker to debtors, creditor groups, asset purchasers, committees, boards of directors, and trustees in a number of recent in-court restructurings, including: (a) *In re Diebold Holding Co., LLC*, No. 23-90602 (DRJ) (Bankr. S.D. Tex. July 18, 2023) [Docket No. 266]; (b) *In re Virgin Orbit Holdings*, No. 23-10405 (KBO) (Bankr. D. Del. May 15, 2023) [Docket No. 261]; (c) *In re Core Scientific, Inc.*, No. 22-90341 (DRJ) (Bankr. S.D. Tex. March 13, 2023)

[Docket No. 675]; (d) *In re Endo Int'l plc.*, No. 22-22549 (JLG) (Bankr. S.D.N.Y. Oct. 25, 2022) [Docket No. 527]; (e) *In re GBG USA Inc.*, No. 21-11369 (MEW) (Bankr. S.D.N.Y. Sept. 22, 2021) [Docket No. 230]; (f) *In re Mallinckrodt plc*, No. 20-12522 (JTD) (Bankr. D. Del. Mar. 16, 2021) [Docket No. 1741]; (g) *In re Superior Energy Servs., Inc.*, No. 20-35812 (DRJ) (Bankr. S.D. Tex. Feb. 2, 2021) [Docket No. 316]. Ducera has experience in a variety of industries, providing specialized advice on matters including, but not limited to, restructurings, mergers, acquisitions, financings, capital structure advisory, and chapter 11 sales.

6. The resources, capabilities, and experience of Ducera in advising the Debtors are crucial to the Debtors' chapter 11 strategy. An experienced investment banker, such as Ducera, fulfills a critical need that complements the services offered by the Debtors' other restructuring professionals. The Debtors require the services of a capable and experienced investment banker such as Ducera.

#### **Services to Be Provided**

7. Ducera has specialized expertise in pre-packaged, pre-arranged and traditional Chapter 11 restructuring transactions. The Debtors' proposed retention of Ducera will enable the Debtors to receive vital, coordinated services from an investment banking firm that is a leader in its field.

8. The Engagement Letter governs the relationship between Ducera and the Debtors. The terms and conditions of the Engagement Letter were the product of a competitive process in which Ducera participated, intensely negotiated, and reflect the parties' mutual agreement as to the substantial efforts and resources that will be required in this engagement. Under the Engagement Letter, Ducera will perform such financial and investment banking services as the

investment banker, and the Debtors or their Counsel deem appropriate and feasible during these Chapter 11 Cases, including:<sup>3</sup>

- (a) *General Financial Advisory and Investment Banking Services*, which may include: (1) becoming familiar with the business, operations, financial condition, financial statements, business plans, forecasts, and capital structure of the Debtors; (2) assisting with the evaluation of the Debtors' debt capacity and alternative capital structures in light of its projected financial performance; and (3) providing such other advisory services as are customarily provided in connection with the analysis and negotiation of any of the transactions contemplated by this Agreement.
- (b) *Financing Services*, which may include: (1) providing financial advice to the Debtors in connection with the structure and effectuation of a Financing, identifying potential Investors and, at the Debtors' request, contacting and soliciting such Investors; and (2) assisting with the arrangement of a Financing, including identifying potential sources of capital, assisting in the due diligence process, and negotiating the terms of any proposed Financing; *provided, however,* it is understood that nothing contained in the Engagement Letter shall constitute an express or implied commitment by Ducera to act in any capacity or to underwrite, place or purchase any financing or securities, which commitment shall only be set forth in a separate underwriting, placement agency or other appropriate agreement relating to the Financing.
- (c) *Sale Services*, which may include: (1) providing financial advice to the Debtors in structuring, evaluating and effectuating a Sale, identifying potential counterparties and, at the Debtors' written (email to be sufficient) request, contacting and soliciting potential acquirers; and, assisting with the arrangement and execution of a Sale, including identifying potential buyers or parties in interest, assisting in the due diligence process, and negotiating the terms of any proposed Sale.
- (d) *Restructuring Services*, which may include: (1) analyzing various Restructuring scenarios and the potential impact of these scenarios on the value of the Debtors and the recoveries of those stakeholders impacted by the Restructuring; (2) providing strategic advice with regard to restructuring or refinancing the Debtors' Existing Obligations; (3) providing financial advice and assistance to the Debtors in developing a Restructuring; (4) in

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<sup>3</sup> Summaries and other descriptions of the terms of the Engagement Letter set forth herein are not intended to replace the terms of the Engagement Letter, which shall govern in their entirety to the extent of any inconsistency between this Declaration, the Application, and the Engagement Letter. The Order is intended to modify or qualify the Engagement Letter in certain respects (as is necessary in connection with Ducera's retention in these Chapter 11 Cases) and shall control in the event of any inconsistencies between this Declaration, the Application, the Engagement Letter, and the Order.

connection therewith, providing financial advice and assistance to the Debtors in structuring any new securities to be issued under a Restructuring; and (5) assisting the Debtors and/or participate in negotiations with entities or groups affected by the Restructuring.

**No Duplication of Services**

9. Ducera understands that the Debtors have retained and may retain additional professionals during the term of the engagement and agrees to work cooperatively with such professionals to integrate any respective work conducted by the professionals on behalf of the Debtors. The resources, capabilities, and experience of the Investment Bankers in advising the Debtors are crucial to the success of the Debtors' chapter 11 strategies. Ducera will be appropriately directed by Counsel at the request of the Debtors to avoid unnecessary duplication of services provided by the other, or any of the Debtors' other retained professionals, in these Chapter 11 Cases. Ducera is accustomed to working collaboratively and the ability of each firm to provide effective advice to the Debtors is enhanced by the presence of the other.

**Compensation**

10. In consideration of the services to be provided by Ducera, and as more fully described in the Engagement Letter, subject to the Court's approval, the Debtors have agreed to pay Ducera the proposed compensation set forth in the Engagement Letter (the "Fee and Expense Structure"), which may be summarized as follows:

- (a) *Retainer and Monthly Advisory Fee:* for services rendered in accordance with subparagraph 8(a) of this Declaration:
  - (1) a one-time nonrefundable fee of \$500,000, which shall be earned, due, and payable upon execution of the Engagement Letter and shall be credited against the Financing Fee as set forth therein (the "Retainer Fee"); *plus,*
  - (2) commencing as of June 1, 2023, the Debtors shall pay Ducera a non-refundable monthly cash fee of \$200,000, due and payable on the first day of each and every month during the Term (as defined in the Engagement Letter) (the "Monthly Advisory Fee").

- (b) *Financing Fee:* for services rendered in accordance with subparagraph 8(b) of this Declaration, a financing fee, which shall be earned, due, and payable upon (and subject to the occurrence of) the closing of a Financing (the “Financing Fee”). The Financing Fee shall be:
- (1) 1.0% of the face amount of senior secured debt (including, but not limited to, revolving credit and asset backed lending facilities) Raised;
  - (2) 3.0% of the face amount of any unsecured and junior secured debt Raised; and
  - (3) 5.0% of any equity capital, convertible, or hybrid capital, including warrants, or similar contingent equity securities Raised.
- (c) *Transaction Fee:* for services rendered in accordance with subparagraph 8(c) and subparagraph 8(d) of this Declaration, a transaction fee, which shall be due and payable upon consummation of a Sale or a Restructuring (the “Transaction Fee”). The Transaction Fee shall be calculated as the greater of:<sup>4</sup>
- (1) In the event of a Restructuring, a fee of \$15,000,000 due and payable upon consummation of a Restructuring; and
  - (2) In the event of a Sale, including through a 363 Sale, a fee equal to the Transaction Value multiplied by the Applicable Fee percentage reflected in the chart below:

<b>Transaction Value Component</b>	<b>Applicable Fee % for Transaction Value Component</b>
Transaction Value of less than \$200 million	2.000%
Transaction Value between \$200 million and \$300 million	1.650%
Transaction Value between \$300 million and \$400 million	1.500%
Transaction Value between \$400 million and \$500 million	1.400%
Transaction Value between \$500 million and \$600 million	1.300%
Transaction Value between \$600 million and \$700 million	1.200%
Transaction Value between \$700 million and \$800 million	1.150%
Transaction Value between \$800 million and \$900 million	1.100%
Transaction Value between \$900 million and \$1.0 billion	1.050%

<sup>4</sup> For the avoidance of doubt, in the context of a 363 Sale, Ducera will not separately earn a Restructuring Fee on any plan of reorganization under the Bankruptcy Code that simply distributes proceeds from such 363 Sale.

Transaction Value Component	Applicable Fee % for Transaction Value Component
Transaction Value between \$1.0 billion and \$1.25 billion	1.000%
Transaction Value between \$1.25 billion and \$1.5 billion	0.925%
Transaction Value between \$1.5 billion and \$1.75 billion	0.850%
Transaction Value between \$1.75 billion and \$2.0 billion	0.775%
Transaction Value in excess of \$2.0 billion	0.700%

- (d) *Discount:* the Debtors shall receive a discount of \$100,000, per month against the greater of the Transaction Fee and the Financing Fee for each month commencing after payment of the sixth (6th) Monthly Advisory Fee (the “Ducera Discount”); *provided, however,* that: (a) the Ducera Discount shall only apply if any and all outstanding invoices for Monthly Advisory Fees have been paid before, or in connection with, the consummation of a Transaction, Sale or Financing; (b) that no Monthly Advisory Fee shall be credited more than once; and (c) in no event shall the aggregate fees be reduced below zero.
- (e) *Expenses and Payments:* in addition to the fees set forth above, the Debtors agree upon request to promptly reimburse Ducera for its reasonable and documented out-of-pocket expenses, including, but not limited to, travel and transportation expenses, third party research and telecommunication expenses, printing costs, courier and other shipping and mailing costs and, in the case of advisors, limited to the reasonable expenses of Ducera’s one external legal counsel, any other professional advisors approved by the Debtors, and other reasonable and documented out of pocket expenses incurred in connection with Ducera’s engagement or the performance of services hereunder or any other assignments undertaken by Ducera at the Debtors’ request; *provided, however,* that this subparagraph 10(e) shall in no way affect the Debtors’ obligations as set forth in Annex A to the Engagement Letter. All payments due under this Application shall be made in U.S. dollars in immediately available funds, free and clear of any set off, claim, and applicable taxes (with appropriate gross up for any taxes withheld).

11. Ducera believes that the Fee and Expense Structure is comparable to those generally charged by investment bankers of similar stature to Ducera for comparable engagements, both in and out of bankruptcy proceedings, and reflects a balance between fixed fees and a

contingency amount which is tied to the consummation and closing of the transactions contemplated by the Debtors and Ducera in the Engagement Letter.

12. The Fee and Expense Structure summarized above and described more fully in the Engagement Letter is consistent with Ducera's normal and customary billing practices for comparably sized and complex cases and transactions, both in- and out-of-court, involving the services to be provided in connection with the Chapter 11 Cases. Moreover, the Fee and Expense Structure is consistent with and typical of, arrangements entered into by Ducera and other investment bankers in connection with the rendering of comparable services to clients such as the Debtors. Ducera believes that the Fee and Expense Structure is both reasonable and market-based.

13. To induce Ducera to represent the Debtors, the Fee and Expense Structure was established to reflect the difficulty of the extensive assignments Ducera has undertaken and expects to undertake and to account for the potential for an unfavorable outcome resulting from factors outside of Ducera's control.

14. The Debtors and Ducera negotiated the Fee and Expense Structure to function as an interrelated, integrated unit, in correspondence with Ducera's services, which Ducera renders not in parts, but as a whole. It would be contrary to the intention of Ducera and the Debtors for any isolated component of the Fee and Expense Structure to be treated as sufficient consideration for any isolated portion of Ducera's services. Instead, the Debtors and Ducera intend that Ducera's services be considered as a whole that is to be compensated by the Fee and Expense Structure in its entirety.

15. Other than as set forth in this Application or in the Engagement Letter, there is no proposed arrangement between the Debtors and Ducera for compensation to be paid in the Chapter

11 Cases. Ducera has not shared or agreed to share any of its compensation from the Debtors with any other person, other than as permitted by section 504 of the Bankruptcy Code.

**Record Keeping and Applications for Compensation**

16. Ducera will maintain records in support of any actual, necessary costs and expenses incurred in connection with the rendering of its services in the Chapter 11 Cases. However, because: (a) it is not the general practice of investment banking firms such as Ducera to keep detailed time records similar to those customarily kept by attorneys; (b) Ducera does not ordinarily keep time records on a “project category” basis; and (c) Ducera’s compensation is based primarily on a fixed Monthly Advisory Fee, the Transaction Fee, and the Financing Fee, if any, the Debtors have requested that Ducera’s professionals only be required to maintain records (in summary format) of the services rendered for the Debtors, including summary descriptions of those services, the approximate time expended in providing those services in half-hour (0.5) increments, and the identity of the professionals who provided those services. Ducera will present such records to the Court in its fee application(s). To the extent that Ducera would otherwise be required to submit more detailed time records for its professionals by the Bankruptcy Code, Bankruptcy Rules, Local Rules, or applicable guidelines, procedures, or orders of the Court, Ducera respectfully requests that this Court waive such requirements.

**Indemnification Provisions**

17. As part of the overall compensation payable to Ducera under the terms of the Engagement Letter, the Debtors have agreed to certain indemnification and contribution provisions described in Annex A to the Engagement Letter (the “Indemnification Provisions”). As more fully set forth in the Engagement Letter, the Indemnification Provisions provide the Debtors will indemnify and hold harmless Ducera and its affiliates and their respective directors, officers, employees, attorneys and other agents appointed by any of the foregoing and each other person, if

any, controlling Ducera or any of its affiliates (collectively, including Ducera, “Indemnified Persons”) from and against, and the Debtors agree that no Indemnified Person shall have any liability (whether direct or indirect, in contract or tort or otherwise) to the Debtors or their owners, parents, affiliates, security, holders or creditors (in their respective capacities as such) for, any losses, claims, expenses (including reasonable attorneys’ fees), damages or liabilities (including actions or proceedings in respect thereof) (collectively, “Losses”) (1) related to or arising out of (a) the Debtors’ actions or failures to act (including statements or omissions made or information provided by the Debtors or their agents) in connection with the engagement; or (b) actions or failures to act by an Indemnified Person in connection with this engagement with the Debtors’ counsel’s, or their representatives or agents’ consent, or otherwise in reasonable reliance on the Debtors’ direction, actions, or failures to act in each case in connection with the engagement; or (2) otherwise related to or arising out of the engagement, Ducera’s performance thereof or any other services Ducera is asked to provide to the Debtors pursuant to the Engagement Letter; *provided*, that this subsection (2) shall not apply to any Losses (nor shall the limitation of liability above apply) due to a material breach of the Engagement Letter or to the extent that they are finally determined by a court of competent jurisdiction to have resulted from the bad faith, willful misconduct, or gross negligence of an Indemnified Person.

18. The terms of the Engagement Letter, including the Indemnification Provisions, were fully negotiated between the Debtors and Ducera at arm’s length. I believe that the Indemnification Provisions, as modified by the Order, are customary, reasonable and in the best interests of the Debtors, their estates, and creditors.

#### **Ducera’s Disinterestedness**

19. In connection with Ducera’s proposed retention by the Debtors, Ducera undertook to determine whether it had any conflicts or other relationships that might cause it not to be

disinterested, or to hold or represent an interest adverse to the Debtors' estates.<sup>5</sup> The Debtors provided Ducera, and its subsidiaries and affiliates, with a list of potentially interested parties in the Chapter 11 Cases (collectively, the "Potential Parties in Interest"),<sup>6</sup> a copy of which is attached hereto as Schedule 1.<sup>7</sup>

20. Ducera has provided prepetition investment banking services to the Debtors. During the 90-day period prior to the commencement of the Chapter 11 Cases, Ducera has received \$622,888.71 from the Debtors for services performed and expenses incurred prior to the Petition Date. Specifically, according to the Debtors' books and records, the Debtors paid Ducera: (a)the Monthly Advisory Fees in the amount of \$600,000.00 and (b) reimbursement of expenses in the amount of \$22,888.71.

21. Ducera together with its affiliates,<sup>8</sup> utilizes certain procedures (the "Ducera Firm Procedures") to determine if Ducera (or any affiliate thereof) has any conflicts or other

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<sup>5</sup> For the avoidance of doubt, the disinterestedness representation made in the "Ducera's Disinterestedness" section of this Declaration includes the affiliates of Ducera Partners LLC, including, without limitation, Ducera LLC (the parent company of Ducera Partners LLC) and Ducera Securities LLC (a registered broker-dealer and also a subsidiary of subsidiary of Ducera LLC).

<sup>6</sup> As may be necessary, Ducera will supplement this Declaration if it becomes aware of a relationship that may adversely affect Ducera's retention or would otherwise require disclosure (any such declaration, a "Supplemental Declaration").

<sup>7</sup> Ducera's inclusion of parties in Schedule 1 is solely to disclose Ducera's conflict search process and is not an admission that any party has a valid claim against the Debtors or that any party properly belongs on Schedule 1 or has a claim or legal relationship to the Debtors of the nature described in Schedule 1.

<sup>8</sup> Neither Ducera, nor any parent or subsidiary thereof, is a registered investment advisor (as defined by the Investment Advisors Act of 1940), an investment company (as defined by the Investment Company Act), a commodity pool operator (as defined by the Dodd-Frank Act), a commodity trading advisor (as defined by the Commodity Exchange Act of 1936), provides securities clearing, lending, research, or underwriting services, maintains customer or employee securities trading accounts, trades individual public securities, manages money for employees or outside investors, or maintains any non-discretionary trading accounts—*i.e.*, an account in which Ducera has trading or direction authority to pursue any individual (as opposed to money-market or other cash management) securities transactions. Ducera Securities LLC (a subsidiary of Ducera LLC and affiliate of Ducera Partners LLC) is a FINRA-registered broker-dealer (CRD#: 269984) and is authorized "to provide merger and acquisition advisory services, including certain sell-side transactions, certain buy-side transactions, and certain financial restructuring transactions." As with most diversified investment banking firms, in addition to its core advisory business, Ducera (either for its own account or for the account of its senior employees) has made passive

relationships that may have an interest in the Chapter 11 Cases. In implementing the Ducera Firm Procedures, the following actions were undertaken to identify parties that may have connections to the Debtors and to determine Ducera's relationship with such parties:

- (a) Ducera requested and obtained from the Debtors extensive lists of the Potential Parties in Interest. The lists of Potential Parties in Interest that Ducera reviewed are annexed hereto as Schedule 1.
- (b) Ducera then compared the names of each of the Potential Parties in Interest to the names in the master electronic database of Ducera's current and former clients (the "Client Database").<sup>9</sup> The Client Database generally includes the name of each client of Ducera, the name of each party that is or was known to be adverse to such client of Ducera in connection with the matter in which Ducera is representing such client, the name of each party that has, or has had, a substantial role with regard to the subject matter of Ducera's retention, and the names of the Ducera professionals who are or were primarily responsible for matters for such clients.
- (c) An email was issued to all partners and managing directors at Ducera requesting disclosure of information regarding: (i) any known personal connections between the respondent or Ducera on the one hand, and either the Potential Parties in Interest or the Debtors, on the other hand; (ii) any known connection or representation by the respondent or Ducera of any of the Potential Parties in Interest in matters relating to the Debtors; and (iii) any other conflict or reason why Ducera may be unable to represent the Debtors.

22. As a result of the Ducera Firm Procedures, I have thus ascertained that, except as may be set forth herein, upon information and belief, if retained, Ducera, along with its employees and any professionals retained by Ducera:

- (a) is not a creditor of the Debtors or an equity security holder of the Debtors;
- (b) is not and has not been, within two (2) years before the date of filing of the petition a director, officer, or employee of the Debtors;
- (c) does not have any interest materially adverse to that of the Debtors' estates, or of any class of creditors or equity security holders, by reason of any direct

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<sup>9</sup> investments in illiquid securities of privately held early-stage entities. Ducera does not exercise control over these entities and the entities would not be deemed affiliates of Ducera.

<sup>9</sup> For avoidance of doubt, the Client Database identifies existing and former clients of all Ducera subsidiaries and affiliated entities, including, without limitation, Ducera LLC and Ducera Securities LLC.

or indirect relationship to, connection with, or interest in, the Debtors or for any other reason; and

- (d) is not an insider of the Debtors as the term is defined in section 101(14) of the Bankruptcy Code.

23. To the best of Ducera's knowledge, information, and belief, neither Ducera nor any employees hold Yellow Corporation securities in any non-discretionary accounts (an account in which Ducera or the employee has trading or discretionary authority to pursue any individual securities transaction) as of the date hereof nor made any purchases or sales in Yellow Corporation securities in the prior twelve (12) months; *provided, however,* for avoidance of doubt, Ducera and its professionals may from time to time acquire, hold, or make direct or indirect investments in managed, mutual, index, or other funds or maintain discretionary accounts (an account in which neither Ducera nor the employee has trading or direction authority to pursue any individual securities transaction) that may hold Yellow Corporation securities. An email was sent to all employees of Ducera seeking to identify any employee that presently holds Yellow Corporation securities in a non-discretionary trading account. No such holdings were identified.

24. As can be expected with respect to any professional services firm, Ducera provides services to clients with interests in the Debtors' Chapter 11 Cases. To the best of my knowledge, except as indicated below, Ducera's services for such clients do not relate to the Chapter 11 Cases.

25. To the best of my knowledge, neither Ducera nor I, nor any other employee of Ducera that will work on the Debtors' engagement, has any connection with, holds, or represents any interest adverse to the Debtors, their estates, or the Potential Parties in Interest, except (a) as set forth in **Schedule 2** and (b) as otherwise set forth below:

Prior to the commencement of the Chapter 11 Cases, Ducera performed professional services for the Debtors. Although Ducera's records indicate that it is not owed any amounts in respect of prepetition services provided to the Debtors, it is possible that certain reimbursable expenses were incurred but were not reflected on Ducera's books and records as of the

Petition Date. Upon entry of an order approving the Application, Ducera will waive any claim for such unreimbursed expenses in excess of amounts paid prepetition.

Certain professionals presently employed by Ducera, may have been formerly employed by other financial services or other professional services firms that may be among, or may represent other parties that are among, the creditors, equity holders, or other parties-in-interest in the Chapter 11 Cases. While employed by other firms, certain professionals presently employed by Ducera may have represented creditors, equity holders or other parties-in-interest in the Chapter 11 Cases in connection with matters unrelated to the Debtors and the Chapter 11 Cases. Ducera does not believe that any of these activities constitute interests adverse to the Debtors' estates.

26. Ducera provides services in many areas, including restructuring and distressed debt.

As part of its diverse practice, Ducera appears in numerous cases, proceedings, and transactions involving many different attorneys, accountants, investment bankers, and financial consultants, including governmental agencies, some of whom may represent claimants and parties in interest in the Chapter 11 Cases. Furthermore, Ducera has in the past, and may in the future, be represented by various attorneys and law firms, some of whom may be involved in the Chapter 11 Cases. In addition, Ducera has been in the past, and likely will be in the future, engaged in matters unrelated to the Debtors or the Chapter 11 Cases in which it works with, or in opposition to, other professionals involved in the Chapter 11 Cases.

27. Ducera, on occasion, is hired directly by attorneys and law firms to provide services for the benefit of one or more parties, some of whom may not be known to Ducera and/or may be parties in interest in these proceedings. Persons that may become parties in interest in the Chapter 11 Cases, and persons that have business relationships with parties in interest in the Chapter 11 Cases, are competitors of parties in interest or that are customers of parties in interest, may be or may have been: (a) parties in interest in other bankruptcy cases where Ducera has acted or is currently acting as financial advisor or investment banker to the Debtors or to other parties in

interest; (b) affiliates of or creditors of persons by whom Ducera may have been engaged, is currently engaged, or may in the future be engaged; or (c) affiliates of or entities involved in matters wholly-unrelated to the Chapter 11 Cases, where Ducera has acted or is currently acting as financial advisor or investment banker for creditors and/or steering committees.

28. Given the number of Potential Parties in Interest in the Chapter 11 Cases, and despite the efforts to identify and disclose Ducera's relationships with Potential Parties in Interest in the Chapter 11 Cases, Ducera is unable to state with certainty that every client relationship or other connection has been disclosed in this Declaration. Ducera will make continued inquiries following the filing of the Application, on a periodic basis, with additional disclosures to this Court if necessary or otherwise appropriate.

29. I am not related or connected to and, based on the connections check performed in accordance with the Ducera Firm Procedures, no other professional of Ducera who will work on this engagement is related or connected to, any United States Bankruptcy Judge for the District of Delaware, any of the District Judges for the District of Delaware who handle bankruptcy cases, or any employee in the Office of the United States Trustee for the District of Delaware.

30. It is Ducera's policy and intent to update and expand its ongoing relationship search for additional parties in interest in an expedient manner. If any new material relevant facts or relationships are discovered or arise, Ducera will promptly file a supplemental declaration.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: August 30, 2023

Ducera Partners LLC

/s/ *Cody Kaldenberg*

Cody Kaldenberg  
Partner

**Schedule 1**

**Potential Parties in Interest**

**SCHEDULE 1****List of Schedules**

<b><u>Schedule</u></b>	<b><u>Category</u></b>
1(a)	5% or More Equity Holders
1(b)	Bankruptcy Judges, Staff, and U.S. Trustee Personnel for the United States Bankruptcy Court for the District of Delaware
1(c)	Banks, Lenders, and Administrative Agents
1(d)	Committee Members
1(e)	Committee Professionals
1(f)	Current Directors and Officers
1(g)	Customers
1(h)	Debtor Professionals
1(i)	Debtors
1(j)	Environmental Related Parties
1(k)	Insurance Providers and Agents
1(l)	Litigation and Subrogation Claims
1(m)	Material Contract Counterparties
1(n)	Non-Debtors
1(o)	Other Restructuring Professionals
1(p)	Significant Vendors
1(q)	Surety and Letters of Credit Issuers
1(r)	Taxing Authorities, Governmental Agencies, and Regulatory Agencies
1(s)	Top 30 Creditors
1(t)	UCC Lien Parties
1(u)	Union Funds
1(v)	Unions

**SCHEDULE 1(a)**

**5% or More Equity Holders**

International Brotherhood of Teamsters  
MFN Partners Management LP  
United States, Government of the, Department of the Treasury

## SCHEDULE 1(b)

### Bankruptcy Judges, Staff, and U.S. Trustee Personnel for the United States Bankruptcy Court for the District of Delaware

Attix, Lauren	Subda, Paula
Barksdale, Nickita	Walker, Jill
Batts, Cacia	Walrath, Mary F.
Bello, Rachel	Wynn, Dion
Brady, Claire	Yeager, Demitra
Capp, Laurie	
Casey, Linda	
Cavello, Robert	
Chan, Ashely M.	
Cudia, Joseph	
Dice, Holly	
Dorsey, John T.	
Dortch, Shakima L.	
Farrell, Catherine	
Fox, Timothy J., Jr.	
Gadson, Danielle	
Giordano, Diane	
Goldblatt, Craig T.	
Green, Christine	
Hackman, Benjamin	
Haney, Laura	
Horan, Thomas M.	
Hrycak, Amanda	
Johnson, Lora	
Jones, Nyanquoi	
Leamy, Jane	
Lopez, Marquietta	
Lugano, Al	
McCollum, Hannah M.	
Mcmahon, Joseph	
O'Malley, James R.	
Owens, Karen B.	
Ranieri, Joan	
Richenderfer, Linda	
Sarkessian, Juliet	
Schepacarter, Richard	
Serrano, Edith A.	
Shannon, Brendan L.	
Sierra-Fox, Rosa	
Silverstein, Laurie Selber	
Stickles, J. Kate	

## SCHEDEULE 1(c)

### Banks, Lenders, and Administrative Agents

ACE Global Multi-Credit LLC  
Alter Domus Products Corp.  
Amissima Diversified Income ICAV  
AP Kent Credit Master Fund LP  
Apollo Accord Master Fund III LLP  
Apollo A-N Credit Fund (Delaware) LP  
Apollo Atlas Master Fund LLC  
Apollo Centre Street Partnership LP  
Apollo Credit Funds ICAV  
Apollo Credit Master Fund Ltd.  
Apollo Credit Strategies Master Fund Ltd.  
Apollo Lincoln Fixed Income Fund LP  
Apollo Moultrie Credit Fund LP  
Apollo Tactical Value SPN Investments LP  
Apollo TR Enhances Levered Yield LLC  
Apollo TR Opportunistic Ltd.  
Aspen American Insurance Co.  
Athora Lux Invest  
Bancomer  
Bank of America NA  
Bank of Bermuda  
Bank of Nova Scotia, The  
BNY Mellon  
Cadbury Mondelez Pension Trust Ltd.  
CIT Finance LLC  
Citadel Securities LP  
Citizens Bank NA  
Citizens Business Capital  
Cortland Products Corp.  
ING Capital LLC  
JPMorgan Chase Bank NA  
KeyBank NA  
MPI (London) Ltd.  
PNC Bank  
PNC Bank NA  
San Bernardino County Employees' Retirement Association  
Siemens Financial Services Inc.  
TD Bank  
UMB Bank  
United States, Government of the, Department of the Treasury  
US Bank NA  
Wells Fargo

**SCHEDULE 1(d)**

**Committee Members**

BNSF Railway Co.  
Central States, Southeast & Southwest Areas Pension Fund  
Daimler Trucks NA  
International Brotherhood of Teamsters  
Michelin North America Inc.  
New York State Teamsters Pension & Health Funds  
Pension Benefit Guaranty Corp.  
Raisner Roupinian LLP  
Rft Logistics LLC  
Rivera, Armando

**SCHEDULE 1(e)**

**Committee Professionals**

Akin Gump Strauss Hauer & Feld LLP  
Benesch, Friedlander, Coplan & Aronoff LLP  
Huron Consulting Group Inc.  
Miller Buckfire & Co. LLC

## SCHEDULE 1(f)

### Current Directors and Officers

Bergman, Jason W.

Carreno, Tony

Carty, Douglas A.

Dawson, Leah K.

Doheny, Matthew A.

Evans, Javier

Harris, Darrel J.

Hawkins, Darren D.

Hoffman, James E.

Jones, Shaunna D.

Martinez, Susana

McClimon, David S.

Nazemetz, Patricia M.

Olivier, Daniel L.

Rumfola, Annlea

Sultemeier, Chris T.

Webber, David H.

**SCHEDEULE 1(g)****Customers**

4Front Ventures Corp.  
 Amazon.com Inc.  
 ARC Supply Chain Solutions  
 ArcBest Enterprise Solutions Inc.  
 Ascent Global Logistics Inc.  
 Association Solutions  
 Barrette Outdoor Living Inc.  
 BlueGrace Logistics  
 Blue-Grace Logistics LLC  
 CH Robinson Co. Inc.  
 Daimler Trucks North America LLC  
 Dollar General Corp.  
 Dollar Tree Stores Inc.  
 DuPont  
 DuPont Specialty Products USA LLC  
 Eaton Corp. plc  
 Echo Global Logistics Inc.  
 ETech Group  
 Exel Ltd.  
 Expeditors Cargo Insurance Brokers  
 Falvey Shippers Insurance  
 Fern Exposition Services  
 First Brands Group LLC  
 Ford  
 Ford Motor Co.  
 Freeman Parent Cos.  
 Freightquote.com Inc.  
 Gallagher Affinity Insurance Services Inc.  
 General Electric Co.  
 GlobalTranz Enterprises LLC  
 HealthCore Inc.  
 Hillenbrand Inc.  
 HNRY Logistics Inc.  
 Home Depot Inc., The  
 Honda Motor Europe Logistics  
 Hub Group Inc.  
 Hubbell Inc.  
 Hyundai America Shipping Agency Inc.  
 Johnson Controls Inc.  
 LO Trading Corp.  
 Logikor Inc.  
 Logistics Plus Inc.  
 Mars Petcare USA Inc.  
 Medline Industries Inc.  
 NFI Industries Inc.  
 Nissan North America Inc.  
 Office Depot  
 Ohio Logistics Ltd.  
 OMNI Logistics  
 PB Consultants Ltd.  
 Phillips Van-Heusen  
 Ply Gem Industries Inc.  
 Priority One Holding Co.  
 ReTrans Freight Inc.  
 Rite Aid Corp.  
 Rivian Automotive LLC  
 Rogers & Brown North American Logistics Inc.  
 Ryder Carrier Management Services  
 Samsung Electronics America Inc.  
 Savings4Members  
 Schneider Logistics Inc.  
 Signify Lighting  
 Signify North America Corp.  
 Simplified Logistics LLC  
 Spectrum Brands  
 Stanley Black & Decker (US) Inc.  
 Staples Inc.  
 SupplyHouse.com  
 Tforce Worldwide Inc.  
 TFWW  
 TPS Logistics Inc.  
 Transportation Insight LLC  
 Turn 5  
 Turn5 Inc.  
 Uber Freight US LLC  
 Uline Inc.  
 Unishippers Global Logistics LLC  
 United States, Government of the  
 Unyson Logistics Inc.  
 UPS Capital Insurance Agency Inc.  
 Vollrath Co., The  
 Volvo Logistics North America Inc.  
 VWR International LLC

Walmart Stores Inc.  
WebstaurantStore Inc., The  
Worldwide Express Operations LLC

**SCHEDULE 1(h)**

**Debtor Professionals**

Alvarez & Marsal  
Ducera Partners LLC  
Epiq Global  
Goodmans LLP  
Pachulski Stang Ziehl & Jones LLP

## SCHEDULE 1(i)

### Debtors

1105481 Ontario Inc.  
Express Lane Service Inc.  
New Penn Motor Express LLC  
Reimer Holding BV  
Roadway Express International Inc.  
Roadway Next Day Corp.  
USF Bestway Inc.  
USF Dugan Inc.  
USF Holland International Sales Corp.  
USF Holland LLC  
USF Reddaway Inc.  
USF Redstar LLC  
Yellow Freight Corp.  
Yellow Logistics Inc.  
YRC Association Solutions Inc.  
YRC Enterprise Services Inc.  
YRC Freight Canada Co.  
YRC Inc.  
YRC International Investments Inc.  
YRC Logistics Inc.  
YRC Logistics Services Inc.  
YRC Mortgages LLC  
YRC Regional Transportation Inc.

**SCHEDULE 1(j)**

**Environmental Related Parties**

Environmental Protection Agency  
Roosevelt Irrigation District (AZ)

**SCHEDULE 1(k)****Insurance Providers and Agents**

ACE American Insurance Co.	Helix Underwriting Partners Ltd.
ACE Property & Casualty Insurance Co.	Illinois Union Insurance Co.
AEGIS London	Lex-London
AFCO Credit Corp.	Lloyd's of London
AIG Specialty Insurance Co.	Lockton
Allianz Global Corporate & Specialty SE	Magna Carta - Aegis
Allianz Global Risk US Insurance Co.	Magna Carta Insurance Ltd.
Allianz US Risks US Insurance Co.	Markel
Allied World Assurance Co. Ltd.	Markel Bermuda
American International Group UK Ltd.	Mosaic Insurance
American International Reinsurance Co. Ltd.	National Fire & Marine Insurance Co.
Applied Underwriters	National Union Fire Insurance Co. of Pittsburgh, PA
Arcadian	North Rock Insurance Co.
Arch Reinsurance Ltd.	Old Republic General Insurance Corp.
Aria (SAC) Ltd.	Old Republic Insurance Co.
Aspen American Insurance Co.	Old Republic Insurance Co. of Canada
AXA XL	Resilience Cyber Insurance
AXIS Bermuda Puni-Wrap	Roanoke
AXIS Insurance Co.	Roanoke Trade
AXIS Specialty Ltd.	RSUI Indemnity
AXIS Surplus Insurance Co.	RT Specialty
Beazley Insurance Co.	SiriusPoint Bermuda Insurance Co. Ltd.
Berkshire Hathaway International Insurance Ltd.	Sompo
Berkshire International	St. Paul Fire & Marine Insurance Co.
BFL	Tokio Marine HCC
Canopius	Travelers
Chubb Bermuda Insurance	Travelers of Canada
Chubb Ltd.	U.S. Specialty Insurance Co.
CNA	Vantage Risk Ltd.
Columbia Casualty	Westchester Surplus Insurance Co.
Continental Casualty	Willis Towers Watson
Crum & Forster	XL Insurance Co. SE - Irish Branch
EmergIn Risk	
Endurance American Insurance Co.	
Endurance Specialty Insurance Ltd.	
Everest Insurance	
Federal Insurance Co.	
GAI Insurance Co. Ltd.	
Great American Assurance Co.	
Greenwich Insurance Co.	

**SCHEDULE 1(l)****Litigation and Subrogation Claims**

68th Street Dump Superfund Alternative Site	Dewell, Megan B.
Abili, Edward	Dominguez, Jennifer
Agyilirah, Kwame	DPS Auto Shippers
Alabama Automotive & Diesel Repair	Drew, Derrick E.
Alco Iron & Metal Co.	Drive New Jersey Insurance Co.
Alexander, James C.	Eclipse IP LLC
Almonte, Criseily A.	Environmental Protection Agency
APDI Liquidation LLC	Eskridge, Decarlo A.
Arce, Mario	Federal Motor Carrier Safety Administration
Arias, Nicole	Fernandez, Christian
Auguste, Micheline	Fisher, Sherquenna
Baez, Dania	Freeman, Sabrina
Bagwell, Kevin	Fuselier, William
Baker, Ringo	G&J Carlson Truck & Trailer Repairs
Bazarov, Jacob	Galloway, Kevin M.
Bed Bath & Beyond	Garcia, Erica
Bhandari, Ameesh	Gassaway, John
Binette, Myriam	Gibby, Gary
Blackstrap Industries Inc.	Gilmore, Jimmie L.
BM Group Inc.	Giunto, Vincenzo
Boblitt, Robert E.	Glover, D'Angelo
Bojang, Muhamed	Goodman, Sopia L.
Bright Earth Foods	GPNE Corp.
Broussard, Devonte Thomas	Grissom, Bobby
Brown, Melissa D.	Haefner Farm
Bryant Holdings LLC	Hall, Derek
Bufford, Russell	Hallamore Corp.
Buford, Virginia	Hamilton, Bonita
Burrell, Brandy C.	Hanford, Paige
Byrd, Destinee R.	HBC Strategies
Cancino, Edgar	Hernandez, Emely
Carrillo, Robert	Hernandez, Henry P.
Charlot, Charlene	Hettick, Rachael L.
Cherry Man Industries	Hill, Antonio
Clarin, Shannon L.	Hill, Tina
Clark, Paul	Hitz, Alexander
ComLink Network Services	HKM Direct Market Communication
Cooper, Steven	HNRYLogistics.com
Curry, James	HNRYLogistics.net
Daugherty, Norman E.	Home Products International Inc.
Deleon, Yeferson	Hong, Han G.
	Hong, Isaac

Hong, Marybeth  
House, Joshua W.  
Howard, James  
Hubert, Jimmie  
Hucks, Novella N.  
Hudson, Christine  
Ibarra-Bastidas, Gabriela  
Indemnity Insurance Co. of North America  
Interboro Packaging Corp.  
Jackson, Geraldine  
Jackson, Leroy F.  
Johnson, Glenn  
Johnson, Lillie P.  
Jones, Delores  
Kelsie, Adam  
Kenco Logistic Services LLC  
Khaira, Jarnail S.  
Kiel, Mindy Ann  
Kirn, Colenan B.  
Kitzmiller, Christie  
Kluxen, Michael  
Kouloujian, Hagop  
Lapolla, Blaise E.  
Leung, Marina  
Lewis, Christina  
Litral, William A.  
Logistica Zemog  
Logitraq LLC  
Loomis, Marshall  
Lopez-Builes, Martha  
Louis, Kirby  
Louro, Emily J.  
Luce, John  
Madden, Jaylin J.  
Malnik, Alvin L.  
Martin, Janae  
Martino, Anthony  
Mata, Martin Nava  
Maxfield Candy Co.  
Mcbean, Camila  
Mercado, Milagros V.  
Miller, Thomas  
Misquez, Aaron S.  
Mongelli, Paul L.  
Moonilal-Singh, Kavir  
Mughadam, David  
Napiwocki, Jill  
Neathery, Anthony S.  
Newton, Jesse  
Nipponkoa Insurance  
Nova Wildcat Shur-Line Holdings (H2  
Group)  
Nowicki, Lawrence  
Ocean Amusements Inc.  
Omachron Science Inc.  
Oncor Electric Delivery Co.  
Openshaw, Anne-Celeste  
Party City  
Patel, Ankit K.  
Patterson, Nancy  
Peguero, Yency  
Pemba, Vignola  
Perez-Ortiz, Yuritsi  
Perez-Valencia, Lexington  
Plott, JC  
PML Capital Inc.  
Ponce, Leonel  
Powell, Anthony  
Proto, Erik  
Purchase Master LLC, The  
Pyramid Flooring / Seneca Hardwood  
Quality Ocean  
R&L Carriers  
Reimer World Corp.  
Revlon Inc.  
Richard, Joshua  
Riggins, Kimdell  
Riley, Cherry B.  
Rivera-Romero, Leslie J.  
RoadNet Technologies  
RoadwayDelivery.com  
Robinson, Summer Cheyenne  
Robles, Samuel  
Rocket Farms Inc.  
Rodriguez, Kenneth  
Rodriguez, Raudin  
Rogers, Liliah  
Roman, Nadine  
Ropshaw, Cade J.  
Sanchez Garcia, Horacio  
Sanders, John  
Santos, Martita S.

Sawyer, Sheri L.  
Sayegh, Ailyn  
Schimmoller, James D.  
Selby, Robert  
Session, Qusarn F.  
Simon, Alpar  
Sira-Monsalve, Yelimar  
Sirius Computer Solutions  
Slater, Willie Lee  
Smith, Caesar  
Sneed, Hodges  
Sofolonia, Vea  
Sosa, Juan  
Spence, Tena J.  
Sritharan, Sri  
Standard Roofing & Sheet Metal Supply  
Stewart Rentals  
Tartabull, Carlos E.  
Temp-Coat Brand Products  
Thorn, Jeff  
Tinsley, Jesstina  
TM Longevity Center, CA  
Transmate Logistics  
Trice, Whittni L.  
TS Express  
Tucows Inc.  
Turakulov, Damir T.  
United States, Government of the,  
    Department of Defense  
United States, Government of the,  
    Department of Labor Occupational  
        Safety & Health Administration  
United States, Government of the,  
    Department of Labor, Occupational  
        Safety and Health Administration  
United States, Government of the,  
    Department of the Treasury  
United States, Government of the,  
    Environmental Protection Agency, 68th  
        Street Site Work Group  
US Freightways Inc.  
Veasey, Zackary  
Viera, Octavio F.  
Vital Pharmaceuticals Inc.  
Vizant Technologies LLC  
Washington, State of, Employment Security  
    Department  
Wasmiller, Lorinda  
Waters-Ocasio, Laureen  
Watkins, Eric  
Williams, Bernard  
Williams, John  
Winston, James D.  
Winston, Joyce A.  
Winston, Sharee D.  
Wyszynski, Paul  
Yanto, Charmane  
Yello Strom  
Yellow Crates Corp.  
Yellow Transportation Inc.  
YRCCourier.com  
YRCWorldwideDelivery.com  
Zenobia Co. LLC

**SCHEDULE 1(m)****Material Contract Counterparties**

1313 Grand Street Realty LLC	Dock Street Corp.
1333 North Market LLC	Don Jerry X-Plo Inc.
181 West Johnson Operating LLC	Dunco LLC
445 Hollywood Avenue LLC	Dwell Wise LP
9551930 Canada Inc.	DWJS LLC
A. Duie Pyle Inc.	East West Bank
ABF Freight System Inc.	Edinburgh Logistics Assets LLC
Acheron Land Holdings ULC	Eiler LLC
Ajia LLC	Elmira Terminal & Warehouse Corp.
Alamitos Auto Parts Inc.	Estes Express Lines Inc.
Allied Logistics Corp.	Estes Terminals LLC
AppleTree Realty Holdings LLC	Exeter 1619 N Plaza LLC
Artim Industrial Properties	Exol Properties LLC
Aurora Business Park Associates LP	Faloma Fazio Property LLC, The
Axos Bank	Fazio TV LLC
B&W Investments	Federal Bridge Corp. Ltd., The
B. Kik Properties LLC	Fifty Second Avenue Associates Inc.
Baker Dennard & Goetz Inc.	Finlayson Logistics Assets LLC
Barry Jenkins Trust	Freeport Center Associates
Bel Air T.T. LLC	Freight Line Properties LLC
Big Sky Property Management	G&I IX Cheshire LLC
Blach Distributing Co.	GB Albany LLC
Blach Investment Group	GB Union Gap LLC
Bluebird Real Estate Holdings LLC	GEFFS Manufacturing Inc.
BNSF Railway Co.	GIJV IL7 LLC
Boyer Logistics Inc.	Glen EG LLC
BREIT Industrial Canyon	Goodland, City of (KS)
C&S Brokerage	GPT Deer Park Terminal Owner LLC
Carlson, Lorraine	GPT Orlando Terminal Owner LLC
Central Property Group LLC	GPT Santa Fe Springs Owner LP
Chamberlain Trust	Green Acres Gypsum & Lime Co. Inc.
Chamberlain, Jack	Green Blue 1818 LLC
Champion Terminal Associates LLC	Growth Funding Equipment Finance
Chicago Title Land Trust Co.	GRP 298 Astor LLC
Christy Real Estate LLC	Gulsons Cutter LLC
Commerce Road Terminals LLC	Haener Properties LP
Crown Associates LLC	Harris Real Estate Holdings LLC
Crown Enterprises Inc.	Hartman Road LLC
CWW Enterprises LLC	Hawkey Transportation Inc.
DCT Eckhoff Street LLC	Haycock, Victoria C.
DCT Peoria Street LLC	HealthSource Integrated Solutions
DCT Regentview Avenue LLC	Heatherly, Jim

Highland Investments LLP  
Hofstad, Jerald K.  
HVIP Industrial Park  
Invermex LLC  
Isaacson, Paul  
Ivey Self Storage Inc.  
J&C Gilman LLC  
Jay F. Mannino Trust  
JB Wright Insurance Services  
Jeds LLC  
Jennings Leasing LLC  
JL Clark Inc.  
Jonesboro Freight Terminal LLC  
JVCA Investments LLC  
Kestrel Crossdock LLC  
Lenzen, Pearl  
LightEdge Technologies Ltd.  
M4 Terminals LLC  
Mad Acquisitions LLC  
Madrona Cutter LLC  
Marley RMC II SPE LLC  
Mary A. Fazio LP I  
Matelich Crane Pier & Piling  
McCallum Family LLC  
McPherson Cos., The  
Mercedes-Benz Financial Services USA  
LLC  
MG Fishersville I LLC  
MJ Rock LLC  
Mobile Airport Authority  
Mohawk Street Properties LLC  
Montana Opportunities LLC  
Morse, Ann B.  
Morse, David M.  
Multi-Base Inc.  
NAPA Auto Parts  
Nations Equipment Finance  
NATMI LPF Bloomington LP  
NATMI National FX Properties LLC  
NATMI National Tampa LLC  
NATMI National Truck Terminals LLC  
Ned Properties LLC  
Nelson, Mitchell  
Nextran Truck Center  
Niagara Falls Bridge  
Norstar Walker Inc.  
North Acres Development Co. Inc.  
NW 5+B Office & Retail LLC  
Oliver, Cynthia  
Ontiveros, Maria  
OPS-KC Aspiria LLC  
Orange Batavia I LLC  
Orchard Investments Inc.  
P&R Property Management  
PAC Operating LP  
PACCAR Financial Corp.  
Pacific Transshipment Centers LLC  
PacifiCorp  
Peapack Capital Corp.  
Penske Truck Leasing Co. LP  
Peters Investments LLC  
Pifer Property Holdings LP  
Popular Investments LLC  
Port of Seattle  
PPF Sudberry Ocean View Hills LP  
Price Property & Investments LLC  
Prologis LP  
Prologis Targeted US Logistics Fund LP  
Prologis USLV NEWCA 3 CA  
Prologis USLV NEWCA 3 LLC  
Prologis USLV SUBREIT 4 LLC  
Property 1955 LLC  
PWM Inc.  
Pyro Junkie Fireworks Inc.  
Radius Bank  
Realterm Nat Property Holdings LP  
Regency West Office Partners LLC  
Reimer World Properties Corp.  
RGA Dalfen East Dallas LP  
Rich & Dave Grant Properties  
Richardsons Properties LLC  
RL Roberts LLC  
RLF Booth SPE LLC  
RLF I-A SPE LLC  
RLF I-C SPE LLC  
RLF I-Pico SPE LLC  
RLIF East 2 LLC  
RLR Investments LLC  
Roemer Way LLC  
RWP Manitoba Ltd.  
Ryder Truck Rental Inc.  
S&S Transport

Salem Warehouse Syndicate LLC  
Santa Maria Investments LLC  
Schopp Properties LLC  
Shaffer Road LLC  
Sherman, County of (TX), County Clerk  
Shurling Property  
Silver Creek LLC  
Snohomish County Airport  
Soeth Corp.  
Southeastern Freight Lines Inc.  
Southern Warehousing & Distribution  
Spalding & Son Inc.  
Staker & Parson Cos. Inc.  
Sterling National Bank  
Stoughton Trailers Acceptance Co. LLC  
Tatanka LLC  
Terminal Logistics II Mid-Atlantic Spe LLC  
Terminal Logistics II South SPE LLC  
Terminal Logistics II Texas SPE LP  
Terreno Clawiter LLC  
Terreno Dell LLC  
TFI International Inc.  
Thunderbolt Management Group Inc.  
TierPoint LLC  
Timberline Distributors LLC/The Black Sheep LLC  
Toon Investments LLC  
Toyota  
Trafton Warehouse LLC  
Trip Portfolio LLC  
Umpqua Dairy  
Unite Private Networks  
USHOLL (MI) LLC  
Velocity Partners LLC  
Vieweg Real Estate  
Villa Vista West LLC  
Volvo Financial Services  
Warner-Williams Investments Inc.  
Watwood Investments LLC  
West Emerson Brokers Mall Ltd.  
Wheels Up Experience Inc.  
Wiggins, Lee A.  
WIPT Inc.  
Wolverine Freight System  
Zollinger Commercial Warehousing

## SCHEDULE 1(n)

### Non-Debtors

OPK Insurance Co. Ltd.  
PT Meridian IQ Indonesia International  
Roadway Express Inc.  
Roadway Express SA de CV  
Roadway LLC  
Transcontinental Lease S. de RL de CV  
USF Holland Inc.  
Yellow Corp.  
Yellow Transportation Inc.  
YRC Freight  
YRC Logistics Asia Ltd.  
YRC Services S. de RL de CV  
YRC Transportation SA de CV

## **SCHEDEULE 1(o)**

### **Other Restructuring Professionals**

AlixPartners LLP

Arnold & Porter Kaye Scholer LLP

Choate, Hall & Stewart LLP

FTI

Hogan Lovells US LLP

Holland & Knight LLP

Houlihan Lokey Inc.

Milbank

Province Inc.

Quinn Emanuel Urquhart & Sullivan LLP

Ropes & Gray LLP

White & Case LLP

## SCHEDULE 1(p)

### Significant Vendors

4Refuel Canada LP	Diesel Direct West
7 Oil Co. Inc.	Direct ChassisLink Inc.
A. Duie Pyle Inc.	Diversified Energy Supply
AAA Semi Truck & Trailer Repairs LLC	Dun & Bradstreet Inc.
Altus Receivables Management Inc.	Ean Services LLC
AmeriGas Propane	East Bay Drayage Drivers Security Fund
Aramark Inc.	Ernst & Young LLP
AT&T Inc.	Exl Service Holdings Inc.
Aurora Parts & Accessories LLC	Exl Service Ireland Ltd.
Avery Weigh-Tronix LLC	ExperSolve
B2B Supply	Factor Systems Inc.
Baucom Service Inc.	Fidelity Workplace Services LLC
Bayard Advertising Agency	Fire Engineering Co. Inc.
Belk Express	First Advantage Background Services Corp.
Bestpass Inc.	Fleet Charge
Blue Cross & Blue Shield Illinois	FleetPride Corp.
Bobs Mobile Truck & Trailer Shop Ltd.	Fletes Mexico Carga Express
Bridgestone Americas Inc.	GardaWorld Security Services
Brown & Joseph LLC	Gardewine & Sons Ltd.
BS Transport LLC	GBS Corp.
Canada, Government of, Receiver General	Geos Environmental Inc.
Canadian National Railway Co.	Goetz Energy Corp.
Cass Information Systems Inc.	Goodyear Tire & Rubber Co., The
CBK Construction Co.	GPT Operating Partnership LP
CenturyLink	Grainger
Chevron Products Co.	Green Blue 1818 LLC
Cintas Corp.	Guidepoint Security LLC
City Wide Franchise Co. Inc.	Hagerstown Teamsters & Motor Carriers
Comdata Inc.	Hartford Life & Accident Ins Co.
Conrad & Bischoff Inc.	Haulistic LLC
ConvergeOne Inc.	Haz-Mat Response Inc.
Cook, County of (IL), Treasurer	Heritage Petroleum LLC
Corporate Lodging Consultants Inc.	Hightowers Petroleum Co.
Coyote Logistics	HNRY Logistics Inc.
CrossCountry Courier Inc.	Honeywell Scanning & Mobility
CSTK	Hyundai Translead
CVS Caremark	IBM Corp.
Daimler Truck Financial Services	IBT Local 710
Dekra Services Inc.	IBT Local 710 Health & Welfare
Dell Marketing LP	IBT Local 710 Pension Fund
Delta Dental of Kansas Inc.	Imperial Supplies LLC
Diesel Direct Inc.	Indiana, State of, Department of Revenue

Infostretch Corp.  
Insight Direct USA Inc.  
Intercept Logistics Inc.  
Interstate Building Maintenance Corp.  
ITF LLC  
ITS National LLC  
J.J. Advantage Security  
Jacobus Energy LLC  
James River Petroleum Inc.  
JLT Mobile Computers Inc.  
Kasowitz Benson Torres LLP  
Keyhole Software LLC  
KPMG LLP  
Lao-Hmong Security Agency Inc.  
Leuf of Florida Inc.  
Local 251 Health & Welfare Fund  
Local 701 Mid-Jersey Trucking  
Local 707  
Lytx Inc.  
Magnum LTL Inc.  
Mansfield Oil Co.  
Marsh USA Inc.  
Michelin North America Inc.  
Microsoft Corp.  
Mid-American Constructors LLC  
Milestone Trailer Leasing LLC  
Mirabito Energy Products  
Miracle Express Inc.  
Miri Piri Transportation Inc.  
M-O FreightWORKS  
Mode Transportation LLC  
Morgan, Lewis & Bockius LLP  
Motus LLC  
MTM Recognition Corp.  
National Landscape Management  
New England Teamsters Pension Fund  
New York State Teamsters  
New York State Teamsters Council  
Nextran Truck Centers Midwest Inc.  
Norfolk Southern Corp.  
North American Transaction Services  
North Park Transportation Co. Inc.  
NTT Data Services LLC  
NW Fleet Trucktrailer Repair Inc.  
Offen Petroleum LLC  
Ogletree, Deakins, Nash, Smoak & Stewart PC  
Ohio, State of, Department of Taxation  
Okta Inc.  
Old Republic Risk Management Inc.  
Old World Industries LLC  
Optym  
Oracle America Inc.  
Oregon Teamster Employers Trust  
Oregon, State of, Department of Transportation, Motor Carrier Transportation Division  
Orlando Pro Truck Repairs LLC  
OSCO Inc.  
Overland West Freight Lines  
Paccar Parts Fleet Services  
Packaging Corporation of America  
Pasha Hawaii Holdings LLC  
PCS Surface Delivery  
PetroCard Inc.  
Pilot Travel Centers LLC  
Pinnacle Fleet Solutions  
Pontoon Solutions Inc.  
Prestige Fleet Services LLC  
Progistics Distribution Inc.  
Prologis USLV NEWCA 3 LP  
Proskauer Rose LLP  
Publicis Sapient  
R&D Mobile Services Inc.  
R.L. Roberts LLC  
Ray's Tire Service LLC  
Reed Transport LLC  
Rft Logistics LLC  
Ricoh USA Inc.  
Riley Oil Co.  
Ringcentral Inc.  
Road Carriers Local 707 Welfare Fund  
Road-1 Inc.  
Rofoptions LLC  
Rush Truck Center  
Safety-Kleen Systems Inc.  
Salesforce.com Inc.  
San Bernardino, County of (CA), Tax Collector  
SC Fuels  
Schneider National Inc.

Securitas Security Services USA Inc.  
Security Solutions of America  
Sedgwick Claims Management Services Inc.  
Signature Graphics Inc.  
Span Alaska Transportation Inc.  
Speedy Transport Group Inc.  
Staples Business Advantage  
STL Truckers LLC  
Straight Freight System LLC  
Suburban Teamsters Welfare Fund  
Superior Material Handling Inc.  
Tacoma Motorfreight Service  
Taylor Communications  
TBS Factoring Service LLC  
Teamsters Health & Welfare Fund  
Teamsters Local 25 Health & Welfare Plan  
Teamsters Local 641  
Teamsters Local 641 Health & Welfare Fund  
Teamsters National 401K Savings Plan  
Teamsters Pension Fund  
Teamsters Union Local 25  
Technology Group Solutions LLC  
Ten Logistics Inc.  
TIG Fleet Service  
Total Quality Logistics LLC  
Tote Maritime Puerto Rico LLC  
Trans-National Express  
Trucking Employees of North Jersey  
Trucking Management Inc..  
Truckpro  
U.S. Xpress Enterprises Inc.  
Uline Shipping Supply Specialists  
Union National Bank  
Union Pacific Railroad  
United Parcel Service Inc.  
United States Postal Service  
US Special Delivery  
Vanguard National Trailer Corp.  
Verizon Connect Telo Inc.  
Verizon Wireless  
Washington Teamsters Welfare Trust  
Waste Harmonics LLC  
Waste Management National Services Inc.  
Webster Bank  
West Power Services  
Western Pennsylvania Teamsters & Employers Welfare Fund  
Wiese USA  
Wilmington Trust Co.  
World Fuel Services Inc.  
Zello Inc.

## SCHEDULE 1(q)

### **Surety and Letters of Credit Issuers**

Arch Capital Group  
Argo Group  
Chubb Group  
CNA Surety  
Intact Group  
Liberty Mutual Group  
Protective Insurance Co.

## SCHEDULE 1(r)

### **Taxing Authorities, Governmental Agencies, and Regulatory Agencies**

Canada Revenue Agency  
Danville, City of (IL)  
Joliet, City of (IL)  
Los Angeles, County of (CA)  
Massachusetts, Commonwealth of, Department of Revenue  
New York, State of, Department of Taxation & Finance  
Pennsylvania, Commonwealth of, Department of Revenue  
San Joaquin, County of (CA), Assessor's Office  
St. Joseph, County of (IN)  
Texas, State of, Comptroller  
Washington, State of, Department of Revenue

## SCHEDULE 1(s)

### Top 30 Creditors

Amazon.com Inc.  
Bed Bath & Beyond  
Belk Express  
BNSF Railway Co.  
Central Pennsylvania Teamsters  
Central States H&W Fund  
Central States Pension Funds  
Coty Inc.  
Daimler Trucks NA  
Direct ChassisLink Inc.  
Exl Service Holdings Inc.  
Goodyear Tire & Rubber Co., The  
Home Depot Inc., The  
IAM National 401K Plan  
IBT Local 710  
Keurig Dr. Pepper Inc.  
Local 707  
Local 805 Pension & Retirement Plan  
Michelin North America Inc.  
Michigan Conference of Teamsters  
Mid-American Constructors LLC  
New York State Teamsters Council  
North American Transaction Services  
Pension Benefit Guaranty Corp.  
Penske Truck Leasing  
Pilot Travel Centers LLC  
Rft Logistics LLC  
Teamsters National 401K Savings Plan  
Union Pacific Railroad  
Western Teamsters Welfare Fund

## SCHEDULE 1(t)

### UCC Lien Parties

Altabank  
Alter Domus Products Corp.  
Bank of New York Mellon  
BofI Federal Bank  
Citizens Asset Finance Inc.  
Citizens Bank NA  
Citizens Business Capital  
Cortland Products Corp.  
Credit Suisse AG  
EverBank Commercial Finance Inc.  
First Utah Bank  
Growth Funding Equipment Finance  
Harbor Capital Leasing Inc.  
Harbor Capital Leasing LLC  
HYG Financial Services Inc.  
Investors Bank  
JPMorgan Chase Bank NA  
Les Schwab Warehouse Center Inc.  
Milestone Equipment Corp.  
Nations Fund I Inc.  
Nations Fund I LLC  
NewStar Commercial Lease Funding I LLC  
NewStar Equipment Finance I LLC  
NMHG Financial Services Inc.  
People's Capital & Leasing Corp.  
People's United Bank NA  
PMC Financial Services Group LLC  
Radius Bank  
RBS Citizens Business Capital  
Somerset Capital Group Ltd.  
Somerset Capital Group XXII  
Stoughton Trailers Acceptance Co. LLC  
Susquehanna Commercial Finance Inc.  
Toyota Industries Commercial Finance Inc.  
United States, Government of the, Department of the Treasury, Internal Revenue Service  
Utica LeaseCo LLC  
Wintrust Equipment Finance  
YRC Inc.

## SCHEDULE 1(u)

### Union Funds

- Albany Trucking & Allied Industries - Local 294
- Allied Services Division - BRAC 1908 MIA  
Allied Services Division Welfare Fund
- Automobile Mechanics' Local 701 Union & Industry Pension Fund (Chicago Mechanics)
- Automobile Mechanics' Local 701 Union & Industry Welfare Fund (Chicago Mechanics)
- Central Pennsylvania Teamsters Health & Welfare Fund
- Central Pennsylvania Teamsters Pension Fund
- Central States Health & Welfare Fund
- Central States Pension Fund
- Central States Pension Fund - Local 778
- Central Status Health & Welfare Fund
- Central Status Health & Welfare Fund - Local 778
- Central Status Pension Fund
- Central Status Pension Fund - Local 778
- Chauffeurs Teamsters & Helpers Local Union 301 Health & Welfare Fund
- District #77 IAMAW Welfare Association - Local 737 (St. Paul)
- District #9 IAMAW Pension Trust - Local 777 (St. Louis)
- District #9 IAMAW Welfare Trust - Local 777 (St. Louis)
- East Bay Drayage Drivers Security Fund (Local 70)
- Employers-Teamsters Local #175 & 505 Pension Fund
- Employer-Teamsters Local #175 & 505 Health & Welfare Fund
- Employer-Teamsters Local 175 & 505 Health & Welfare Fund (JC 84)
- Employer-Teamsters Local 175 & 505 Pension Fund (JC 84)
- Freight Drivers & Helpers Local No. 557 Pension Plan
- Hagerstown Teamsters Health & Pension Fund (Local 992)
- Hawaii Teamsters Health & Welfare Trust  
Hawaii Truckers - Teamsters Union Pension Fund
- IAM Local 447 Health & Welfare Fund - Buffalo
- IAM Local 447 Pension Fund - Buffalo
- IAM National Pension Fund
- IAM National Pension Fund - Local 778
- IAM National Pension Fund (St. Paul)
- IBT Office of the Trustee Local 710 (Chicago Mechanics) - Health+Welfare & Pension Fund
- IBT Teamsters Health & Welfare Fund Local 705
- Indiana Conference of Teamsters Safety Training & Educational Trust Fund
- Local 294 Albany Area Trucking
- Local 445 Pension Fund
- Local 705 International Brotherhood of Teamsters Health & Welfare Fund
- Los Angeles Machinists Benefit Trust (Local 1186 Southern California Mechanics)
- Machinists' Money Purchase Pension Fund
- Management Labor Welfare & Pension Funds - Local 1730 ILA
- Mechanics Motor City Lodge No. 698
- Mechanics Motor City Lodge No. 698, IAM Welfare Fund
- Michigan Conference of Teamsters Welfare Fund
- Mid-Jersey Trucking Industry Local 701 Welfare & Pension Fund
- Minnesota Teamsters - Minneapolis Office
- Minnesota Teamsters Health & Welfare Plan
- National IAM Pension Fund (SoCal 1186)
- New England Teamsters & Trucking Industry Pension Trust
- New England Teamsters Pension Trust

New York State Teamsters (Local 445)  
New York State Teamsters Conference  
Pension & Retirement Fund  
New York State Teamsters Council Health  
& Hospital Fund  
New York State Welfare Fund (Local 355 -  
BLT)  
Northern New England Benefit Trust  
OPEIU (TPA Corp. 401K) Santa Rosa &  
Bay Area  
Oregon Teamsters National 401K Savings  
Plan  
Oregon Western Teamsters Welfare Fund  
Road Carriers Local 707 Health & Welfare  
Fund  
Road Carriers Local 707 Pension Fund  
Santa Rosa 665 (Teamster Benefit Trust)  
Southwestern Pennsylvania & Western  
Maryland Area Teamsters & Employers  
Pension Fund  
Suburban Teamsters of Northern Illinois  
Welfare & Pension Fund (Local 134)  
Suburban Teamsters of Northern Illinois  
Welfare & Pension Fund (Local 179)  
Suburban Teamsters of Northern Illinois  
Welfare & Pension Fund (Local 330)  
Suburban Teamsters Of Northern Illinois  
Welfare & Pension Fund (Local 673)  
TCU Pension Fund - BRAC 1908 MIA  
Teamsters 261 & Employers Welfare Fund  
Teamsters 401(K) Jo/Milwaukee  
Teamsters 401(K) Joliet  
Teamsters Health Services & Insurance Plan  
of Local 404  
Teamsters Joint Council #83 of Virginia  
Teamsters Joint Council No 83 of Virginia  
Health & Welfare Fund  
Teamsters Joint Council No. 83 of Virginia  
Health & Welfare Fund  
Teamsters Joint Council No. 83 Of Virginia  
Pension Fund  
Teamsters Local 251 Health Services &  
Insurance Plan  
Teamsters Local 2785 (Teamster Benefit  
Trust)  
Teamsters Local 287 (Teamster Benefit  
Trust)  
Teamsters Local 294  
Teamsters Local 493 Health Service &  
Insurance Plan  
Teamsters Local 560 Benefit Funds (North  
Jersey)  
Teamsters Local 617  
Teamsters Local 639 Employers Health  
Trust  
Teamsters Local 639 Employers Pension  
Trust  
Teamsters Local 641 Pension Fund  
Teamsters Local 641 Welfare Fund  
Teamsters Local 671 Health Services &  
Insurance Plan  
Teamsters Local 677 Health Services &  
Insurance Plan  
Teamsters Local Union No. 653 Health  
Welfare & Insurance Fund  
Teamsters Pension Trust Fund of  
Philadelphia & Vicinity - Teamsters  
Health & Welfare Fund  
Teamsters Pension Trust Fund of  
Philadelphia & Vicinity - Teamsters  
Pension Fund  
Teamsters Union 25 Health Services &  
Insurance Plan  
Transportation Local 443 Health Service &  
Insurance Plan  
Truck Drivers Local 170 Health & Welfare  
Fund  
Union Local 705 Pt Pension Fund  
Washington Teamsters National 401K  
Savings Plan  
Western Conference of Teamsters National  
401K Savings Plan  
Western Conference of Teamsters  
Supplemental Benefit Trust Fund  
Western Pennsylvania Teamsters &  
Employers Pension Fund  
Western Pennsylvania Teamsters &  
Employers Welfare Fund  
Western States Office & Professional  
Employees Pension Fund  
Western Teamsters Welfare Fund

Western Teamsters Welfare Trust  
Western Teamsters Welfare Trust -  
Washington

Wisconsin Health Fund

**SCHEDEULE 1(v)**

**Unions**

International Brotherhood of Teamsters

**Schedule 2**

**Potential Connections or Related Parties**

- (1) The California Department of Tax and Fee Administration, State of Texas, and the Texas Comptroller are identified as Taxing Authorities / Governmental Agencies / Regulatory Agencies of the Debtors. The California Public Utilities Commission (a/k/a the CPUC) and the Railroad Commission of Texas (a/k/a RCT), are current clients of Ducera in connection with unrelated utility securitizations.
- (2) A.M. Castle, LSC Communications, and Eastman Kodak Company are identified as having Cargo-Related Claims against the Debtors (“Select Cargo Claimants”). The Select Cargo Claimants are existing or historical clients or parties in interest in an unrelated restructuring or merger and acquisition situations.
- (3) Frontier is identified as having Subrogation Claims against the Debtors and as a Vendor of the Debtors. Frontier Communications Corporation is a party in interest in an unrelated historical restructuring situation.
- (4) Wells Fargo (“Wells Fargo”) is identified as a Banks/Lender/Administrative Agent of the Debtors. Wells Fargo is a client or current party in interest in an unrelated historical bankruptcy restructuring situation.
- (5) Windstream Corporation (“Windstream”) is identified as a vendor of the Debtors. Windstream is a party in interest in an unrelated historical restructuring situation.